

Second quarter 2014 results consensus

			Maximum	Median	Average	Minimum
E&P	RCA EBITDA	€ m	115	106	105	93
	RCA EBIT	€ m	81	70	68	53
R&M	RCA EBITDA	€ m	48	40	40	31
	RCA EBIT	€ m	-5	-37	-34	-49
G&P	RCA EBITDA	€ m	117	114	111	97
	RCA EBIT	€ m	100	95	91	76
GALP ENERGIA	RCA EBITDA	€ m	270	260	259	248
	RCA EBIT	€ m	145	129	127	100
	RCA net profit	€ m	59	51	48	31
	RCA EPS	€	0.07	0.06	0.06	0.04

N = 21

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