

General shareholders meeting –April 24 2012

Vote by presence

- Voting right is conferred to the Shareholder with at least one share registered in his/her name number at 00:00 GMT of the fifth trading day prior April 24 2012;
- Shareholders who intend to attend the general shareholder meeting, to be held on April 24 2012, shall state until 11:59 pm (UK time) on April 16 2012, by means of written, the intention to attend the general shareholders meeting;
- Shareholder should make proof before the Company of the registry of the shares, according to n.4 of article 23^o-C of the Portuguese Securities Market Code, by no later than **the end of the day of April 17 2012;**
- To that effect, the shareholder may download the Declaration of Participation and the Share Registration Declaration, available at the website <http://ag24abril2012.galpennergia.com>;
- Shareholders who have stated the intention to attend the general meeting by the mentioned dates and transfers the title to shares **between the date of registration, 00:00 (UK time) of the fifth trading day prior April 24 2012, and the end of the general meeting** shall immediately inform the chairman of the general meeting board and CMVM.
- All communications being submitted to the chairman of the General Meeting or to the Company should be mailed to "General Shareholders Meeting – April 24 2012, Rua Tomás da Fonseca, Torre A, 13th floor – 1600-209 Lisbon" or by the email address ag24abril2012@galpennergia.com;
- For any additional issues don't hesitate to contact us at the telephone number +351 21 724 0866 or the email ag24abril2012@galpennergia.com.